FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires: April 30, 2008 Estimated average burden hours per response 16.00



Name of Offering (check if this is an amendment and name has changed, and indicate change.) QUINTANA ENERGY FUND - TE, L.P. - OFFERING OF LIMITED PARTNER INTERESTS Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ■ Rule 506 **ÆLULOE** Type of Filing: □ New Filing Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) QUINTANA ENERGY FUND - TE, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number 601 JEFFERSON STREET, SUITE 3600, HOUSTON, TEXAS 77002 (713) 751-7527 Telephone Number [hcfldhg) Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) THE PARTNERSHIP IS ORGANIZED IN THE CAYMAN ISLANDS AND MAINTAINS ITS REGISTERED THOMSON OFFICE AT M&C CORPORATE SERVICES LIMITED, PO BOX 309GT, UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS **Brief Description of Business** PRIVATE EQUITY INVESTMENTS PROCESSED (please specify): Type of Business Organization ☐ corporation limited partnership, already formed DEC 2 2 2006 business trust ☐ limited partnership, to be formed THOMSON Month 8 Actual or Estimated Date of Incorporation or Organization: □ Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) N GENERAL INSTRUCTIONS Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

				<u> </u>	
		A. BASIC IDENTIF	ICATION DATA:		
2. Enter the information re	quested for the follo	owing:			
• Each promoter of the	e issuer, if the issue	r has been organized within th	ne past five years;		
Each beneficial own of the issuer;	er having the powe	r to vote or dispose, or direct	the vote or disposition	of, 10% or mo	re of a class of equity securities
Each executive office	er and director of co	orporate issuers and of corpor	ate general and manag	ing partners of	partnership issuers; and
Each general managi	ing partner of partne	ership issuers.			
			<u> </u>		
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Direct	or General and/or Managing Partner
Full Name (Last name first	•			•	
QUINTANA CAPITAL GROU Business or Residence Add		Street, City, State, Zip Code)		•	
601 JEFFERSON STREET, SI	•			i	
Check Box(es) that Apply:	Tel 31 (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	☐ Beneficial Owner	☐ Executive Officer	☐ Direct	or General and/or Managing Partner ,
Full Name (Last name first	, if individual)				
QUINTANA CAPITAL GROU	P GP LTD.	and the second s		1	
Business or Residence Add	lress (Number and S	Street, City, State, Zip Code)		1	
601 Jefferson Street, St	UITE 3600, HOUSTO	on, Texas 77002			
Check Box(es) that Apply:	■ Promoter	☐ Beneficial Owner	□ Executive Officer	■ Direct	tor General and/or Managing Partner
Full Name (Last name first,	, if individual)	**			
ROBERTSON, JR., CORBIN. Business or Residence Add		Street, City, State, Zip Code)			
601 Jefferson Street, St	·	• • • •			
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	■ Direct	tor General and/or
Check Box(es) that Appry.	Florioter	Deficition Owner	Executive Officer	. ■ Direct	Managing Partner
Full Name (Last name first.	, if individual)				
EVANS, DONALD L.	, ,-			<u> </u>	
		Street, City, State, Zip Code)			
601 JEFFERSON STREET, SI	uite 3600, Housto	on, Texas 77002	4	1 3 32	
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	Direct	tor General and/or Managing Partner
Full Name (Last name first,					
ROBERTSON, III, CORBIN . Business or Residence Add		Street, City, State, Zip Code)	<u> </u>	·	
601 JEFFERSON STREET, ST	•			•	
Check Box(es) that Apply:	■ Promoter	□ Beneficial Owner	☐ Executive Officer	■ Direct	tor
Full Name (Last name first	, if individual)				
ROBERTSON, WILLIAM K. Business or Residence Add	lress (Number and S	Street, City, State, Zip Code)			
601 JEFFERSON STREET, SI				1	
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	■ Direct	tor General and/or
	_ 1101110101			. = Direct	Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

HAWKINS, WARREN S.

Business or Residence Address (Number and Street, City, State, Zip Code)

601 JEFFERSON STREET, SUITE 3600, HOUSTON, TEXAS 77002

Check Box(es) that Apply	Promoter	☐ Beneficial Owner	☐ Executive Office	r Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
MORRIS, BROCK E. Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
601 Jefferson Street, Su	TTE 3600, HOUSTON	, TEXAS 77002		_	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Office	r ☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Adda	ess (Number and St	reet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Office	r 🗆 Director	☐ General and/or Managing Partner
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Full Name (Last name first,	if individual).				
Business or Residence Adda	ess (Number and St	reet, City, State, Zip Code)		A. A.	
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Full Name (Last name first,	if individual)				<u>, , , , , , , , , , , , , , , , , , , </u>
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND USE OF PROCE	EDS :			
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Pi\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
Type of Security	Aggregate Offering Price		nt Already Sold		
Debt	\$	s			
Equity	· \$	\$			
Convertible Securities (including warrants)	s	<u> </u>			
Partnership Interests	\$ 650,000,000*	\$ 40,0	000,000 *		
Other (Specify)	\$	\$			
Total	\$ 650,000,000*	<u>\$ 40,0</u>	00,000*		
Answer also in Appendix, Column 3, if filing under ULOE.	:				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".	that we are seeking to raise simultaneously in this partnership and two others (Quintana				
	Number Investors	Dolla	gregate r Amount urchases		
Accredited Investors.	5**	\$\$0,0	000,000**		
Non-accredited Investors.	· · · · · · · · · · · · · · · · · · ·	\$ <u>40,0</u>	000,000**		
	· · · · · · · · · · · · · · · · · · ·	\$ <u>40,6</u> \$ \$	•		
Non-accredited Investors. Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE.	0** N/A	\$	0		
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Sales Commissions (specify finders' fees sep	parately)		• • • • • • • • • • • • • • • • • • • •	 \$	10,765,000***
Other Expenses (identify) STARTUP COST	· · · · ·	<i>.</i>			1,500,000***
Total				s _	12,265,000***
	partnershi based on t offering pr incurred b	ps. The she assum ice. A my the gen ps. Start er items.		n of sale tire \$65 0,000 in timburse	s commissions is 0,000,000 aggregate startup costs ed by the three
is the "adjusted gross proceeds to the5. Indicate below the amount of the adjuste be used for each of the purposes show furnish an estimate and check the box to	issuer."	osed to known, yments		\$	637,735,000
	·	:	Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fee's		s_	2,524,000****	□\$ —	
Purchase of real estate		□\$ <u> </u>		□\$	
Purchase, rental or leasing and installation	of machinery and equipment	□\$		□\$	
Construction or leasing of plant buildings	and facilities	□\$_ [!]	<u>, , , , , , , , , , , , , , , , , , , </u>	□\$_	
Acquisition of other businesses (including offering that may be used in exchange for pursuant to a merger)		□ s i		1 1 \$	635, 211,000****
Repayment of indebtedness		□\$			
Working capital	• • • • • • • • • • • • • • • • • • • •	\$ □\$,	 □\$	
Other (specify):					
	••••	□\$ <u> </u>		□\$	
Column Totals	•••••	□\$ —	·	¦ \$	635, 211,000****
Total Payments Listed (column totals add	ed)	* These a	fe the estimated aggre	5,000**	
	of the	e partner e due thr	rships. The salaries a ough the end of the ca	nd fees d	ire an estimation of
4	D. FEDERAL SIGNATURE	2			·
The issuer has duly caused this notice to following signature constitutes an undertaking its staff, the information furnished by the issuer	ng by the issuer to furnish to the U.S. Securi	ties and I	Exchange Commission	ı, upon ı	
Issuer (Print or Type)	Signature	1	Date		
QUINTANA ENERGY FUND - TE, L.P.	1 CVV		ДЕСЕМВЕ		
Name of Signer (Print or Type) CORBIN J. ROBERTSON, JR.	Title of Signer (Print or Type) DUECTO PARTNER OF QUINTANA CAPITAL GROUF FUND - TE, L.P.	or of Qu p, L.P., c	INTANA CAPITAL GR GENERAL PARTNER OF	OUP GP QUINTA	LTD., GENERAL ANA ENERGY
	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)